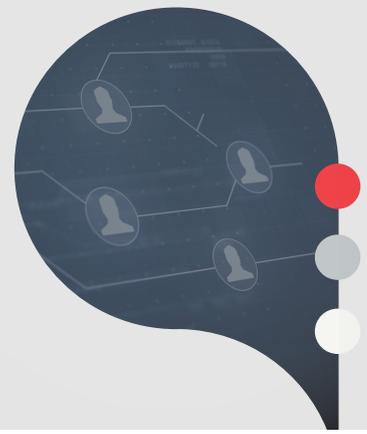




Bahrain Private Market



What is Bahrain Private Market?

Bahrain Private Market is a platform for Closed Shareholding companies which aims to provide a full suite of bespoke share registrar services in a secure and electronic format. The shares are held in safe custody by Bahrain Clear, which forms an integral aspect of the exchange's technological infrastructure, and aims to ensure the safe keeping and visibility to the company's shareholders.

Bahrain Clear's technological infrastructure aims to provide safe-keeping of share registrar in an efficient manner.

Joining Bahrain Private Market aims to prep Closed Shareholding companies to kick-start their journey towards public capital markets and expose them to the overall exchange ecosystem.

Benefits of joining Bahrain Private Market



Safe Keeping

The company announcements and disclosures can be stored and viewed through the platform in electronic format.



Shareholder Ownership & Visibility

The shareholder ownerships are visible and tradeable through the company's shareholders.



Settlement

Easy and efficient transactions between buyers and sellers by facilitating and ensuring the shares settlement.



Transparency

Bahrain Clear holds the shares in a safe and secure custody which forms an integral aspect of the exchange's technological infrastructure.



Corporate Actions

Bahrain Clear offers Closed Shareholding companies a range of add-on services (**dividends distribution, AGM management, eAGM, auction...etc.**)



Robust Security & Legal Framework

Bahrain Private Market provides shareholder's confidence as it is aligned with an internationally recognized legal framework.

Bahrain Private Market Key Services



Change of partners
(trading between
existing shareholders)



Change of company
type and mergers



Change of authorized
signatories



Transfer of company's
ownership



Change of directors



Increase/decrease in
company's capital



Pledging and
unpledging transactions



Discharge & lifting



Judicial custodianship

AGM management
services
(physical and eAGM)

Cash dividend
distributions

Additional
Add-On Services

Share options
& auction services

Consolidated
statements

eVoting

Process of Joining Bahrain Private Market

A) Shareholders (mandatory in order to be enrolled in Bahrain Private Market)

01

Shareholders interested to join Bahrain Private Market shall register electronically by submitting the registration form* through visiting

privatemarket.bh

02

After completing the registration process, the shareholders will receive the registration credentials via email once the submitted information is verified.

03

Shareholders will be requested to change their password during their first login.

* Please update your email and mobile on Sijilat prior to submitting your registration on Bahrain Private Market. Your account will only be activated in the event of the email and mobile provided match the information provided on Sijilat account information.

B) Companies: Account type for companies will follow the same process mentioned above however the user will have access only on the company's information.

How are shares transferred between investors in Bahrain Private Market?

Existing shareholders of the company can easily execute their transactions (buy or sell) of their shares amongst each other through Bahrain Private Market directly in an electronic format without involvement of market members. Such trading takes place off-exchange, with the transfer of ownership of the shares taking place in the Central Depository instantly.

However, the requests for shares transfer or any transaction involving a new shareholder to the company are subject to the terms and conditions.

Ongoing Obligations

The shareholders who have existing Bahrain Private Market account shall inform and update Bahrain Clear of any changes to its status, such as its Articles, Management, Board of Directors...etc.



Become part of Bahrain Private Market

Contact Bahrain Clear team to explore more on how to register your company:

 17108841

 privatemarket@bahrainclear.com